

2018 CORPORATE PRESENTATION



SEAHAWK
VENTURES INC.

SHV:CNX | SEHKF:US | 7SR:FSE

- ✓ Strategic Location
- ✓ Tightly Structured
- ✓ Adding Properties
- ✓ Building Value

Forward Looking Statements

This presentation contains certain statements that may be deemed "forward looking statements". All statements, other than statements of historical fact, that address events or developments that Seahawk Ventures Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally but not always identified by the words, "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.

Although Seahawk Ventures Inc. believes that expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Seahawk Ventures Inc. Management on the date the statements are made.

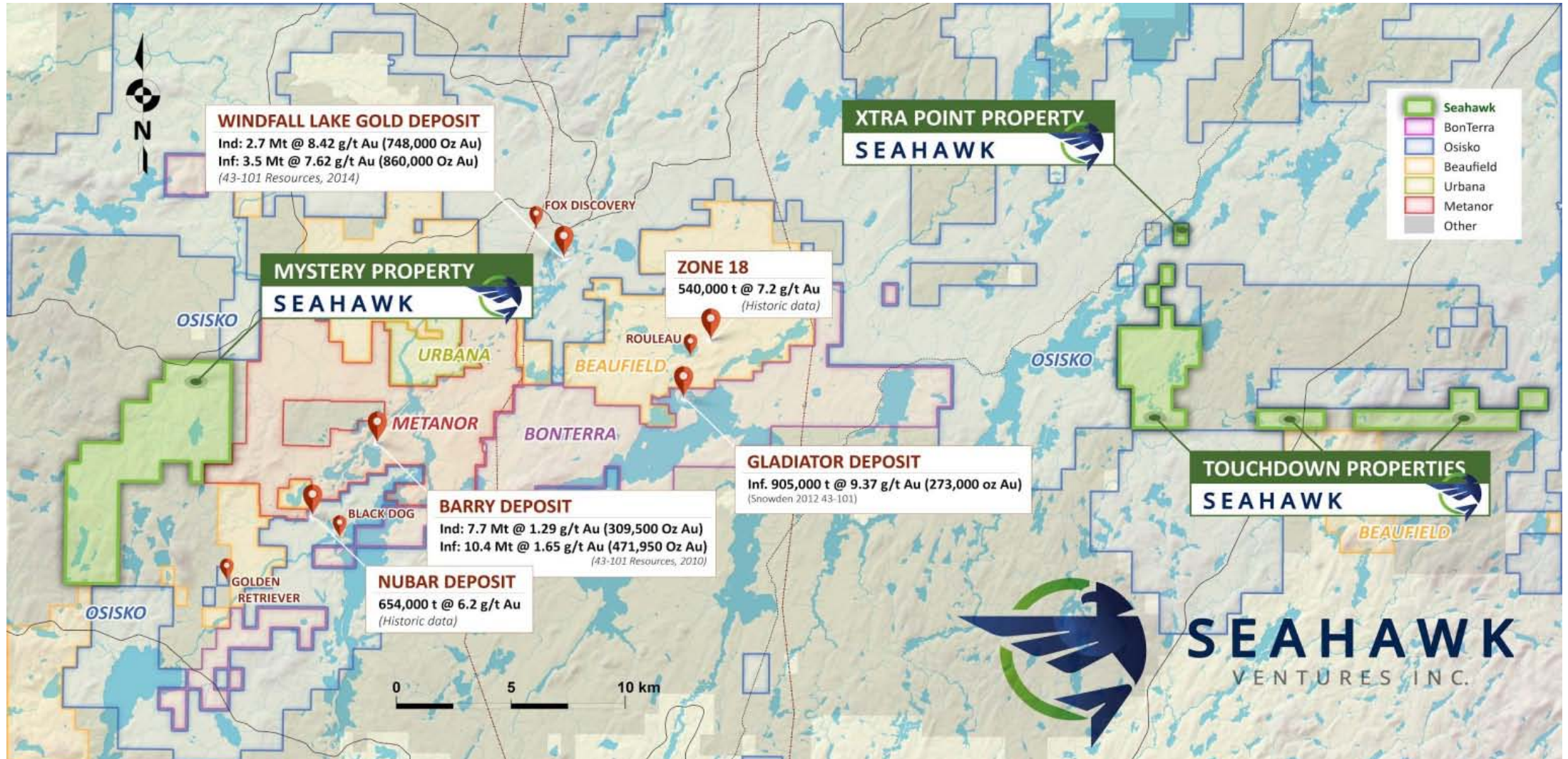
About Seahawk Ventures Inc.

Seahawk currently owns three properties in the world famous Urban-Barry Gold Camp, Abitibi Greenstone Belt of mining friendly, Quebec, Canada. The busiest GOLD exploration camp in Canada, with Osisko Mining Inc. leading the charge with an 800,000 meter drill program currently underway!

Seahawk properties, Touchdown (2700 Hectares), Mystery (3900 Hectares), Xtra Point (56 Hectares), are either surrounded by or contiguous with Metanor (MTO:TSXV) and Osisko Mining (OSK:TSE), two of the largest explorers in the Urban Barry Camp.

Seahawk boasts an amazing share structure with 28,884,772 (- 3,517,176, Expiring, Aug., 2018) = 25,367,596 - Shares Outstanding with insiders, holding ~ 49%. ZERO warrants, with company options, at \$0.40. Management understands that, a tight share structure, while spending wisely, will not only increase shareholder value, but will also allow the company to build value with less dilution.

Mystery, Touchdown and Xtra Point Properties

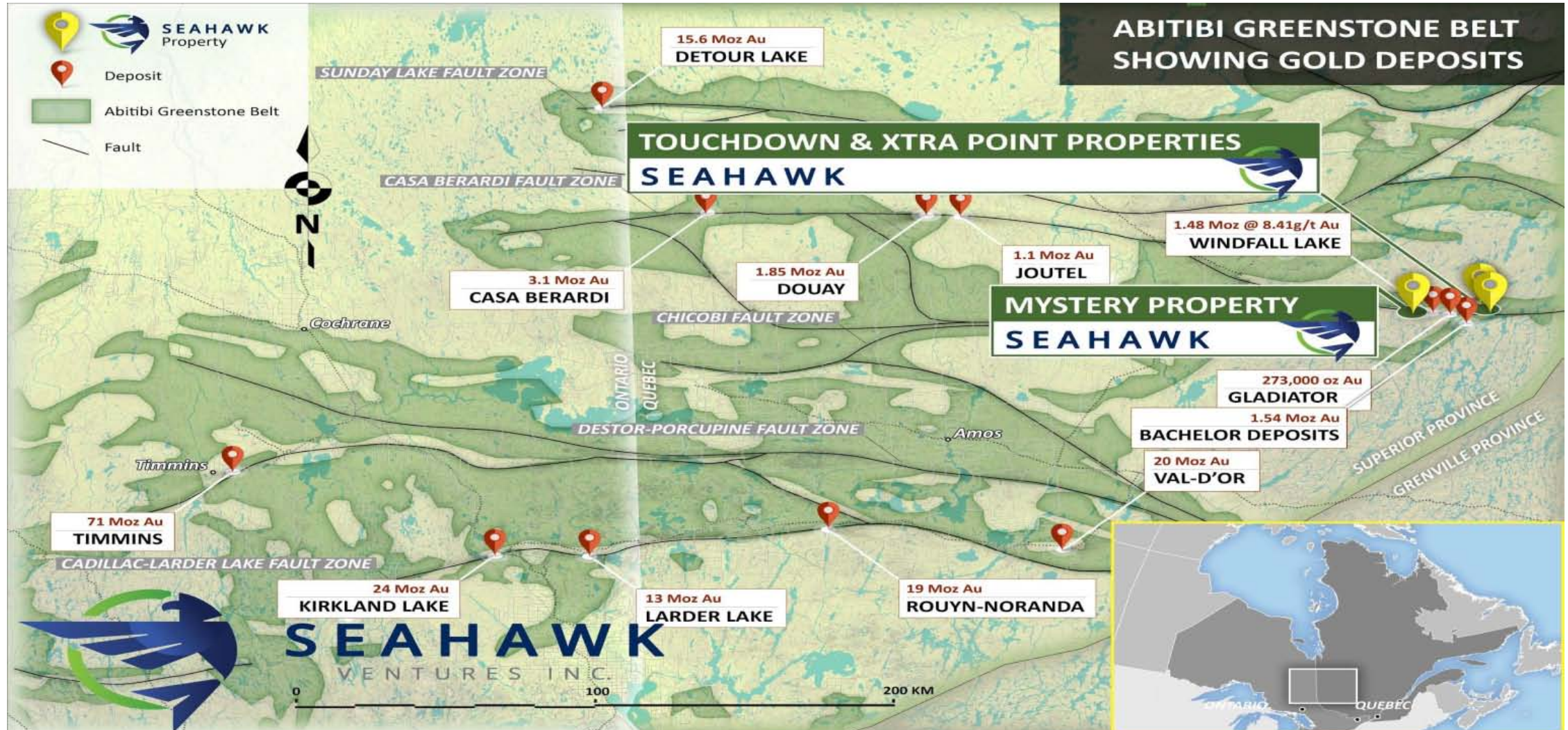


Property Portfolio: *Abitibi Sub province, Quebec, Canada*

5

- Touchdown Property (2700 Hectares), 100% Ownership.
 - Mystery Property (3900 Hectares), 100% Ownership.
 - Xtra Point Property (56 Hectares), 100% Ownership.
-
- ✓ Exceptionally Gold-Endowed Archean Sub province, Abitibi Greenstone Belt, Urban Barry Gold Camp.
 - ✓ Extensive Local Infrastructure (Roads, Water, Power and Labour).
 - ✓ 180 km NE of Val d'Or, 140 km SW of Chibougamau.
 - ✓ Building Value with minimal dilution.

Located in World Class Gold Camp: Abitibi Gold Belt

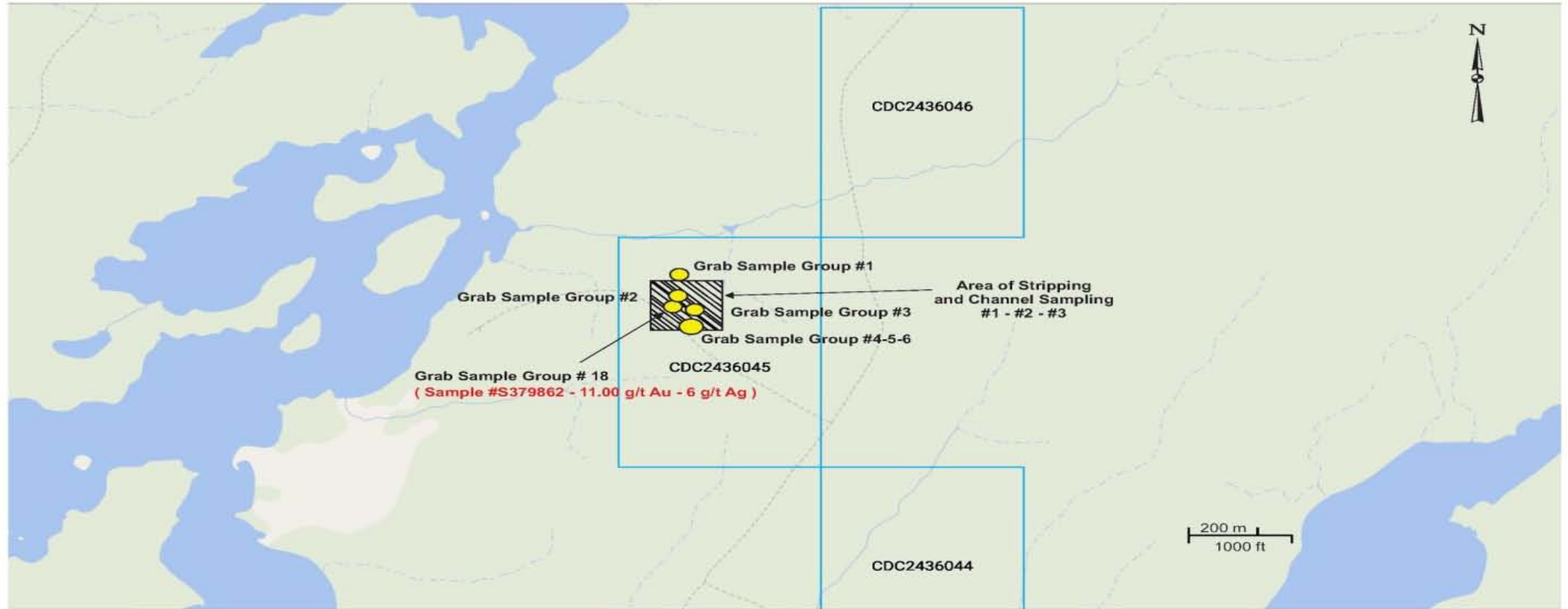


Touchdown Property: Urban-Barry Gold Camp

7

- Aug. 2017, acquires 2700 Hectares and completes prospecting, stripping, channel sampling and a high resolution Drone Mag survey.
- The property is accessible by forest access roads connected to a secondary highway from Chapais, Lebel-Sur-Quevillion and Senneterre, the property is contiguous to or surrounded by Osisko (OSK:TSX).
- High Resolution Drone Mag survey defined numerous structures associated with gold occurrences along trend off the claims.
- Oct. 2017, Prospectors grab samples on an outcrop, and are assayed at 11g/t Au and 27 g/t Au.
- Currently completing a 43-101 Report on the property.
- An exploration program including line cutting, Induced Polarized Surveys and 3000 meters of diamond drilling planned.
- The budget for this exploration program is approx. ~\$750,000.

Touchdown: Grab Sample Findings, 11 g/t Au

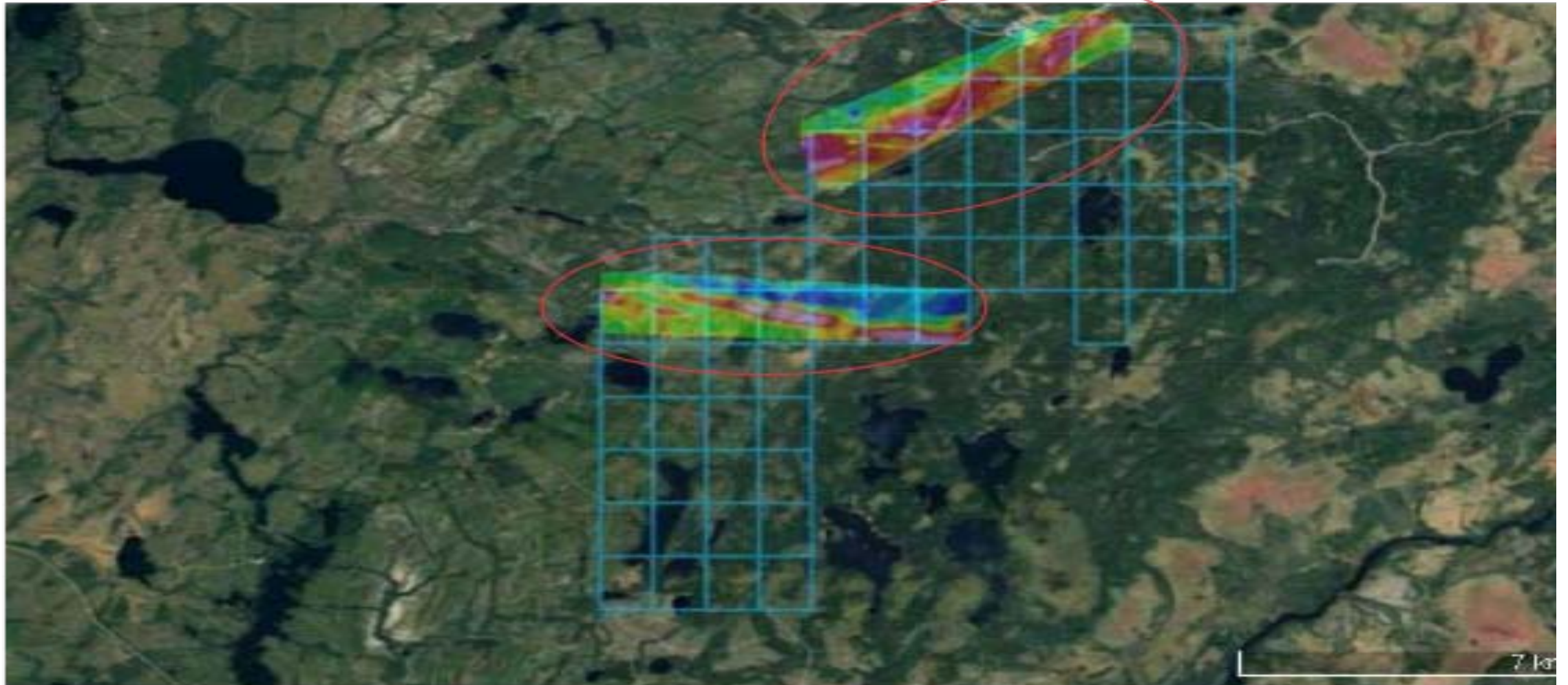


**TOUCHDOWN PROJECT
WEST CLAIM BLOCK
GRAB and CHANNEL SAMPLE LOCATION
2017 STRIPPING**

Mystery Property: Urban-Barry Camp

- Aug.2017, acquires 3730 Hectares and completes a 43-101 Report.
- The property is easily accessible by a network of forest access roads connected to a series of secondary highways from Chapais, Lebel-Sur-Quevillion and Senneterre. The property is contiguous to, or surrounded by Osisko (OSK) and Metanor (MTO).
- Oct. 2017, Prospecting, Grab sampling, and high resolution Drone magnetic survey completed.
- High Resolution Drone Mag. survey defined two strong linear magnetic structures striking NE-SW and E-W that strongly indicate potential for gold mineralization.
- 2018 Post spring breakup exploration program planned including 800 meters of diamond drilling.
- Drill/exploration program approximate cost ~\$200,000.

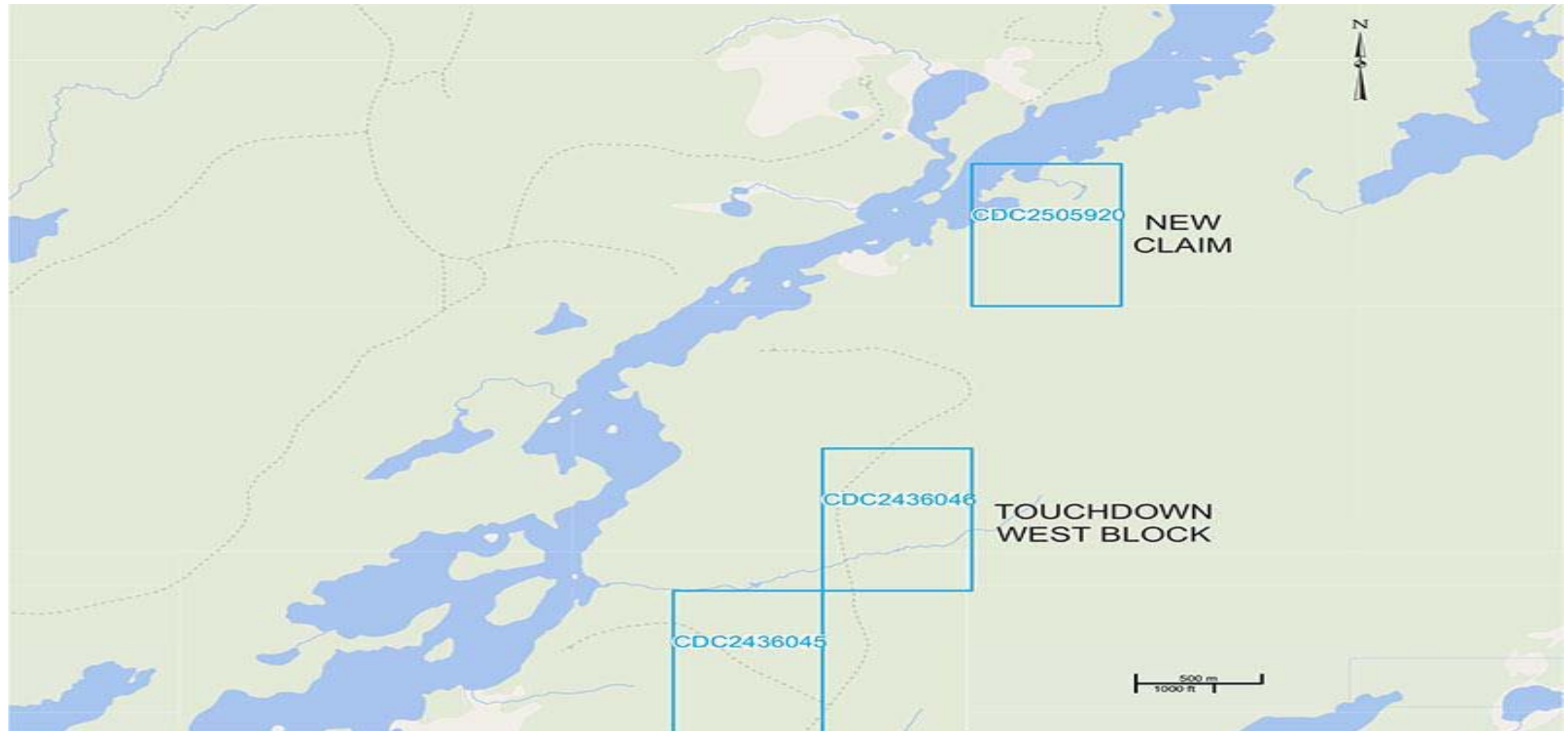
Mystery Property Anomalies



Xtra Point Property

- April 2, 2018, 56 hectares acquired.
- Pre-2017, a Government airborne geophysical survey was performed.
- The property is easily accessible by a network of forest access roads connected to a series of secondary highways from Chapais, Lebel-Sur-Quevillion and Senneterre. The property is contiguous to, or surrounded by Osisko (OSK) and Metanor(MTO).
- A post spring breakup exploration program including line cutting, an Induced Polarization survey and one diamond drill hole is planned for 2018.
- The recommended budget is approximately ~\$50,000.

Xtra Point Cell Block



2018 Going Forward

13

- Focused 3,800 meters, drill program on Mystery, Touchdown and Xtra Point Properties.
- Currently in the process of completing a 43-101 Report on Touchdown property.
- Planned exploration program including line cutting, Induced Polarized Surveys with 3,800 meters of diamond drilling planned for the Summer 2018.
- Build comprehensive geological models.
- Drill test historical and new zones to build a resource base.
- Expand property position through acquisitions and joint ventures.
- Follow up on new mineralized parallel zones, out crops and anomalies identified on Mystery, Touchdown and Xtra Point Properties.

Management / Board of Directors

GIOVANNI GASBARRO, **PRESIDENT & CEO**

Has served as President and Chief Executive Officer of the Corporation since February 11, 2016 and as a Director of the Company since September 26, 2014. Previously was employed as an Investment Advisor for nearly 25 years with two Vancouver based firms and has significant market and financial expertise. He was instrumental in bringing many Initial Public Offerings/Capital Pool Companies to market, four of which have gone on to be acquired by other companies, both private and public. He has helped raise over \$250 million in both primary and secondary financings over his career with retail clients and investment institutions.

BRUNO GASBARRO, **CFO & DIRECTOR**

Has served as Chief Financial Officer since May 26, 2010, and as a Director since the Companies initial inception in January 2007. Since 2003, he has been instrumental in the creation of several Initial Public Offerings/ Capital Pool Companies, and has served on many of the public company boards, holding various positions from President and Chief Executive Officer, Chief Financial officer, and as a Director. He was also previously employed as an Investment Advisor for 10 years with a Vancouver based firm.

SALVATORE GIANTOMASO, **DIRECTOR**

Vice President of Newway Forming Ltd. since May 1985, and has previously served as Company's President and CEO, and a director of the Corporation from January 20, 2012 to August 21, 2015. He has also served on many other public company boards over the years and brings a wealth of knowledge and experience. He was nominated and re-elected to the Board as a director at the Company's Annual General Meeting held on December 16, 2016.

Geological Technical Team

MITCHELL E. LAVERY (P.Ge.), **VP OF EXPLORATION & CORPORATE DEVELOPMENT**

A Mining exploration professional with over 42 years of experience in all aspects of mineral exploration around the world from grass roots to ore deposit delineation to developing and managing a mine. He has been involved in the discovery of and/or development of several mineral deposits in Canada. His experience covers gold, silver, uranium, nickel, cobalt, base metals and lithium. Mr. Lavery is a licensed Professional Geologist in the Province of Quebec (N0. 181) and brings both strong technical and management skills to the company and has served as a senior officer and/or director on other public and private companies and is a lifetime member of the Prospectors and Developers Association of Canada.

DR. CHARLES (JAY) HODGSON, **RESEARCH EXPLORATION GEOLOGIST**

A Research Exploration Geologist with over 40 years of worldwide experience in base and precious metal exploration. He is a graduate of McGill University in Montreal and received his PHD from the University of California at Berkeley. From 1972 to 1995, Dr. Hodgson was Professor of Economic Geology at Queen's University where he taught and carried out a program of mineral exploration research on gold, base metal VMS and Sedex, and copper-gold porphyry deposits in collaboration with the mining industry. Dr. Hodgson was Chief Geologist at Barrick Gold Corp. where he was involved with designing Barrick's worldwide exploration programs and ensuring that the company maintained its technical edge among the gold exploration world.

Share Capital: April 2018

16

Stock Symbols / Share Structure:		(CUSIP No.# 81202R106)
Canadian Stock Exchange (CSE)		SHV
United States, Pink Sheet / DTC Eligible		SEHKF
Frankfurt, Germany		7SR:GR
	200 - Day Moving Avg.	\$0.40
	50 - Day Moving Avg.	\$0.47
	21- Day Moving Avg.	\$0.49
Market Capitalization		\$12 M
Shares Outstanding	28,884,772 (-3,517,176 Shares to Expire)	<u>25,367,596</u>
	Options at \$0.40	<u>1,000,000</u>
	Warrants	NIL
	Shares Held by Insiders	~49%
Fully Diluted		<u>26,367,596</u>

Seahawk Investment Highlights

17

- 100% owner Property Portfolio.
- Located in Abitibi Greenstone Belt, Urban-Barry Gold Camp, properties are either contiguous or surrounded by Osisko or Metanor.
- Zero warrants, zero overhang, every share freetrading.
- World Class Mining District with +100 mines and ~170 Moz Gold Produced.
- Extensive Local Infrastructure (Roads, Water, Power and Labour).
- Quebec based VP of Ex., P.Geo., plus local labor and expertise.
- Mining friendly Quebec, 38.75%, Exploration tax credit available.
- Building Value with less dilution.
- Tight Share Structure, with 49% ownership.
- Experienced Executive Team, and Board, Implementing Focused Vision.

Contact Information

- ✓ Tightly Structured
- ✓ Strategic Location
- ✓ Adding Properties
- ✓ Building Value

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